

# **SOUTHAVEN COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2024-2025 GOALS & OBJECTIVES REPORT**

## **Financial Goals and Objectives:**

☒ Successful ☐ Unsuccessful

### **Financial, Budget and Investment Transparency**

**Measurement:** Monthly Financial Statements Completed, Annual Audit Submitted, Annual Budget Proposed and Adopted, Arbitrage Reports Accepted; All Reports Available Upon Request and/or Accessible on District's Website.

## **Board Meeting Goals and Objectives:**

☒ Successful ☐ Unsuccessful

### **Public Meetings, Audience Comments, Teamwork, Safe & Respectful Work Environment**

**Measurement:** Public Meetings Held, Public Meetings Noticed in Accordance with Florida Statutes (Newspaper Publication and Website). Adequate Opportunities for Audience Comments, Staff and Board Members Working Jointly and Respectfully in a Clean, Safe, Meeting Space.

## **Administrative Goals and Objectives:**

☒ Successful ☐ Unsuccessful

### **Website Maintenance, Adhere to Established Rules of Procedure, Records Retention**

**Measurement:** District Website Quarterly Audits Completed and in Compliance with Florida Statutes, Procurement and Bid Noticing Requirements Met per Adopted Rules of Procedures, Records Retained and Records Request Completed.

## **Operational Goals and Objectives:**

☒ Successful ☐ Unsuccessful

### **Effective Communication, Maintain/Protect Assets, Reserve Study Review**

**Measurement:** CDD Updates Provided by Multiple Platforms; Amenity and District Websites, Community E-Blast, Meetings, and Mailed Notices. Timely Review of Maintenance Concerns, Proposals and Execution of Agreements to Operate and Maintain Assets, Review of Capital Projects and Budget Priorities at Workshops/Meetings.